

OnMobile Global Limited
Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100
CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT

Amount in Rs Millions except data per share

Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Revenue from Operations	1,271.02	1,227.55	1,281.57	2,498.57	2,534.87	5,168.50
	Other income (net)	32.97	13.40	96.91	46.37	320.74	549.32
	Total Income	1,303.99	1,240.95	1,378.48	2,544.94	2,855.61	5,717.82
2	Expenses						
	(a) Content fee and royalty	567.85	565.40	545.74	1,133.25	1,062.78	2,295.48
	(b) Contest expenses	-	-	1.41	-	12.13	31.27
	(c) Purchase of stock in trade	-	6.66	-	6.66	-	-
	(d) Changes in inventories of stock in trade	-	-	-	-	-	-
	(e) Cost of software licenses and others	40.79	35.68	40.29	76.47	76.07	157.12
	(f) Employee benefits expenses	293.41	278.86	278.17	572.27	547.23	1,116.88
	(g) Finance costs	40.89	22.14	17.45	63.03	32.87	69.77
	(h) Depreciation and amortisation expenses	103.91	93.01	84.21	196.92	165.74	350.22
	(i) Marketing expenses	234.62	226.88	229.23	461.50	458.95	897.98
	(j) Impairment losses on financial assets and contract assets (Refer Note 7)	13.68	-	10.43	13.68	41.92	521.40
	(k) Other expenses	106.09	100.83	92.04	206.92	188.85	360.94
	Total expenses	1,401.24	1,329.46	1,298.97	2,730.70	2,586.54	5,801.06
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	(97.25)	(88.51)	79.51	(185.76)	269.07	(83.24)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.30	0.30	(0.03)
5	Profit/(loss) before tax and exceptional items (3+4)	(97.10)	(88.36)	79.66	(185.46)	269.37	(83.27)
6	Exceptional items (Refer Note 4)	-	(141.44)	-	(141.44)	-	(4.61)
7	Profit/(loss) before tax (5+6)	(97.10)	(229.80)	79.66	(326.90)	269.37	(87.88)
8	Tax expense						
	(a) Current tax	24.69	25.91	28.77	50.60	60.25	137.61
	(b) Current tax expense relating to prior years	-	-	-	-	-	(0.45)
	(c) Deferred tax	(16.44)	33.52	(8.56)	17.08	(6.23)	(110.18)
	Total tax	8.25	59.43	20.21	67.68	54.02	26.98
9	Profit/(loss) for the period / year (7-8)	(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(5.34)	(16.03)	(0.62)	(21.37)	3.86	4.01
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.35	4.03	0.18	5.38	(1.12)	(1.17)
	B. (i) Items that will be reclassified to profit or loss	6.57	22.25	7.02	28.82	78.36	98.60
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss) for the period/year, net of tax	2.58	10.25	6.58	12.83	81.10	101.44
11	Total comprehensive income/(loss) for the period/ year (9+10)	(102.77)	(278.98)	66.03	(381.75)	296.45	(13.42)
12	Profit/(loss) attributable to:						
	Owners of the Company	(104.55)	(288.33)	60.09	(392.88)	216.93	(112.68)
	Non-controlling interests	(0.80)	(0.90)	(0.64)	(1.70)	(1.58)	(2.18)
		(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
13	Total comprehensive income/(loss) attributable to:						
	Owners of the Company	(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
	Non-controlling interests	-	-	-	-	-	-
		(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.55	1,063.21	1,063.21	1,063.55	1,063.21	1,063.21
15	Other equity						5,182.23
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2026)						
	(a) Basic	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)
	(b) Diluted	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)

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2 CONSOLIDATED BALANCE SHEET

Amount in Rs. Millions

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	69.19	96.64
Capital work in progress	11.16	0.19
Goodwill	770.15	788.60
Other Intangible assets	1,936.69	2,042.72
Right to use assets	121.54	104.65
Financial Assets		
(i) Investments	685.67	671.46
(ii) Other financial assets	45.06	45.06
Deferred tax assets (net)	478.53	596.03
Non- Current tax assets (net)	1,035.25	1,045.44
Other non-current assets	518.93	536.43
	5,672.17	5,927.22
Current Assets		
Financial Assets		
(i) Trade receivables	1,798.79	1,914.12
(ii) Cash and cash equivalents	1,133.43	842.51
(iii) Bank balances other than (ii) above	573.35	577.83
(iv) Other financial assets	45.78	30.14
Other current assets	458.25	517.03
	4,009.60	3,881.63
TOTAL ASSETS	9,681.77	9,808.85
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,063.55	1,063.21
Other equity	4,811.63	5,182.23
Equity attributable to owners of the Company	5,875.18	6,245.44
Non-controlling interests	7.87	9.57
	5,883.05	6,255.01
Non-Current Liabilities		
Financial liabilities		
Borrowings	633.57	-
Lease liabilities	80.65	67.97
Provisions	98.73	117.78
Deferred tax liabilities (net)	10.10	10.07
	823.05	195.82
Current Liabilities		
Financial liabilities		
Borrowings	289.87	671.90
Lease liabilities	35.75	29.40
Trade payables		
-Total outstanding dues of micro and small enterprises	5.98	6.12
-Total outstanding dues of creditors other than micro and small enterprises	2,317.71	2,186.29
Other financial liabilities	76.33	65.58
Other current liabilities	173.85	176.25
Provisions	25.58	7.51
Current tax liabilities (net)	50.60	214.97
	2,975.67	3,358.02
TOTAL EQUITY AND LIABILITIES	9,681.77	9,808.85

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3 CONSOLIDATED STATEMENT OF CASHFLOW

Amount in Rs. Millions

Particulars	Half year ended	Half year ended	Year Ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES			
(Loss)/Profit for the period/year	(394.58)	215.35	(114.86)
Adjustments to reconcile profit for the period / year to net cash flows:			
Income tax expense recognised in the consolidated statement of profit and loss	67.68	54.02	26.98
Share of profit/(loss) from associate	0.30	0.30	(0.03)
Depreciation and amortisation expenses	196.92	165.74	350.22
Unrealised foreign exchange (gain) / loss	5.14	(97.52)	(127.93)
Gain on disposal of property plant and equipment (net)	(4.61)	(1.51)	(2.69)
Impairment losses on financial assets and contract assets	13.68	41.92	521.40
Share based payments	9.39	15.27	29.19
Finance costs	63.03	32.87	69.77
Provisions no longer required written back	-	-	(23.29)
Interest income	(18.94)	(219.85)	(238.33)
Operating profit before working capital changes	(61.99)	206.59	490.43
Changes in operating assets and liabilities:			
Change in trade receivables	137.16	(242.55)	(384.53)
Change in other assets	116.00	171.05	216.40
Change in Trade payables, provisions and other liabilities	(16.14)	142.66	352.94
Cash generated/(used in) from operations	175.03	277.75	675.24
Direct taxes paid (net of refunds)	(82.83)	295.52	197.23
Net cash generated/(used in) from operating activities	92.20	573.27	872.47
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment, capital work in progress and other intangible assets	(9.89)	(196.90)	(351.94)
Proceeds from sale of property, plant and equipment	10.32	7.21	11.63
Sale, redemption / (purchase) of long term investments (net)	(2.61)	0.18	9.11
Changes in other bank balances	4.20	(449.90)	(475.15)
Interest received	3.19	209.95	236.81
Net cash used in investing activities	5.21	(429.46)	(569.54)
C. CASH FLOW FROM FINANCING ACTIVITIES			
Finance cost	(37.79)	(21.85)	(66.02)
Principal payment of lease liabilities	(14.97)	(39.44)	(29.19)
Proceeds from exercise of ESOPs (including premium)	0.91	-	-
Proceeds from issue of debentures (net of transaction costs)	630.16	-	-
Interest paid on debentures	(21.83)	-	-
Proceeds from/ (Repayment of) short term borrowings	(382.03)	358.03	257.81
Net cash generated from financing activities	174.45	296.74	162.60
Net increase in cash and cash equivalents (A+B+C)	271.86	440.55	465.53
Cash and cash equivalents at the beginning of the year	842.51	296.88	296.88
Effect of exchange differences on translation of foreign currency cash and cash equivalents	19.06	60.33	80.10
Cash and cash equivalents at the end of the period / year	1,133.43	797.76	842.51

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

- 1 (a) The unaudited consolidated results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 28, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2026 are as under:

Amount in Rs. Millions

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Total Income	439.68	523.23	537.65	962.91	1,254.95	2,217.70
Profit/(Loss) before Tax	(59.69)	(9.82)	124.65	(69.51)	360.84	(34.75)
Net Profit/(Loss) after Tax	(46.98)	(72.35)	117.77	(119.33)	336.69	(35.49)

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 The above results include consolidated results of the Company's subsidiaries :
- OnMobile Singapore Pte. Ltd.
 - OnMobile Europe BV
 - OnMobile USA LLC
 - Servicios De Telefonica OnMobile SA De CV
 - OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda.
 - OnMobile de Venezuela CA
 - OnMobile Global Spain, S.L.U.
 - OnMobile Uruguay SA
 - OnMobile Senegal SARL
 - OnMobile Global for Telecommunications Services
 - OnMobile Mali SARL
 - OnMobile Bangladesh Private Limited
 - OnMobile Kenya Telecom Limited
 - OnMobile Costa Rica OBCR, SA
 - OnMobile Telecom Limited
 - OnMobile Uganda Limited
 - OnMobile Zambia Telecom Limited
 - OnMobile Rwanda Telecom Limited (Struck off w.e.f October 24, 2025)
 - OnMobile Nigeria Telecom Limited
 - OnMobile Tanzania Telecom Limited
 - OnMobile Global Solutions Canada Limited
 - Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi
 - OnMobile Telecom Burkina Faso, SARL
 - OnMobile Global South Africa (RF) (PTY) Ltd
 - ONMO, Inc.
 - Onmobile Bangladesh Technologies Private Limited
 - OnMobile Global SA
 - Technologies rob0 Inc.
 - 2dayUK Limited
 - ONMO Sweden AB
 - OnMobile South Africa Technologies (PTY) Ltd.
 - Mobile Voice Kconnect Private Limited - Associate

4 Exceptional items include-

a) Head count restructuring and optimization cost of Rs. 141.44 million for the quarter ended and half year ended June 30, 2026 and September 30, 2026.

b) Impact of the Labour Codes amounting to Rs. 4.61 million for the previous year ended March 31, 2026.

On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Items" in the statement of audited consolidated results for the previous year ended March 31, 2026. The incremental impact of Rs. 4.61 million pertains to gratuity primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments, as needed.

5 The Company is primarily engaged in providing mobile entertainment services including the sale of gaming products, and its operations are considered to constitute a single reportable segment in accordance with Ind AS 108, Operating Segments.

6 The geographical information analysis of the Group's revenues and non-current assets by the Company's country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

Geographical information		Quarter ended			Half year ended		Year Ended
Sl. No	Particulars	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations						
	India	127.13	123.01	196.21	250.14	469.54	834.43
	Europe	579.46	542.89	559.53	1,122.35	1,078.42	2,166.95
	Africa	236.34	227.09	237.45	463.43	432.80	862.03
	Latin America and United States of America	67.16	65.41	99.32	132.57	197.69	407.00
	Rest of the World	260.93	269.15	189.06	530.08	356.42	898.09
	Total revenue	1,271.02	1,227.55	1,281.57	2,498.57	2,534.87	5,168.50
2	Non-Current Assets						
	India	685.65	578.84	121.46	447.46	121.46	642.34
	Europe	777.03	792.70	1,438.90	841.57	1,438.90	1,278.54
	Africa	181.96	232.28	190.52	252.40	190.52	177.06
	Latin America and United States of America	2,232.83	2,256.28	2,441.59	2,292.51	2,441.59	2,441.04
	Rest of the World	585.44	550.88	321.21	628.97	321.21	75.69
	Total	4,462.91	4,410.98	4,513.68	4,462.91	4,513.68	4,614.67

a) Revenue from operations includes income from mobile entertainment services as well as the sale of gaming products.

b) Non-current assets presented above exclude financial instruments and deferred tax assets.

7 Impairment losses on financial assets and contract assets for the year ended March 31, 2026 includes an amount of INR 468.40 million receivable from a specific party whose revenue contract has been terminated during the previous year.

8 The Company has received an email from a former consultant making certain allegations of potential anomalies in the operations of the Company, which may have legal and/or compliance implications. The Company has appointed an independent law firm to conduct a fact-finding investigation of these allegations and assess their factual basis. The investigation is currently underway, and no findings or conclusions have been reached as of the date of these financial results.

For and on behalf of Board of Directors of Onmobile Global Limited

François-Charles Sirois
Executive Chairman & CEO

Place: Madrid
Date: October 28, 2026